

# Medical Chronology — Marisol A. Delacroix

Motor vehicle collision of 8 February 2025 · 1,247 pages reviewed across six providers · Treatment period 8 February 2025 – 14 January 2026

**THIS IS A SAMPLE.** Every name, date, provider, facility, record number and clinical detail in this document is fictional and was written to demonstrate format. It does not describe a real person, a real matter, or a real medical record. Page citations refer to a fictional record set. Format, citation density, flag types and the verification workflow shown here are exactly what you receive on a live matter.

|                                                                             |                                                                      |
|-----------------------------------------------------------------------------|----------------------------------------------------------------------|
| CLAIMANT<br><b>Marisol A. Delacroix · DOB 14 Mar 1985</b>                   | MATTER<br><b>Delacroix v. Harbor Point Logistics, LLC</b>            |
| DATE OF INCIDENT<br><b>8 February 2025</b>                                  | MECHANISM<br><b>Rear-end collision, claimant restrained driver</b>   |
| RECORDS REVIEWED<br><b>1,247 pages · 6 providers · 4 productions</b>        | TREATMENT SPAN<br><b>340 days · 27 documented encounters</b>         |
| FLAGS RAISED<br><b>1 treatment gap · 1 prior condition · 2 missing sets</b> | TURNAROUND<br><b>Records received 21 Jan · delivered 22 Jan 2026</b> |

## SUMMARY

Claimant was the restrained driver of a vehicle struck from behind at a signalized intersection on 8 February 2025. She was transported by ground EMS to Bayshore Regional Medical Center the same afternoon with complaints of neck and low back pain [p. 0006](#). Initial imaging was negative for acute fracture [p. 0041](#). She was discharged with a soft collar, muscle relaxants and instructions to follow up with her primary care physician within one week [p. 0052](#).

Conservative care followed for approximately eleven weeks, consisting of primary care management and a course of physical therapy at Gulfview Rehabilitation. **Treatment then stopped for 51 days** between 2 May 2025 and 22 June 2025, with no documented encounter at any provider in the produced records (see flag TG-01). Care resumed on referral to orthopedics, where MRI of the lumbar spine on 9 July 2025 demonstrated a disc herniation at L5–S1 with contact on the descending S1 nerve root [p. 0612](#).

Claimant underwent two transforaminal epidural steroid injections in August and October 2025 with partial and temporary relief [p. 0744](#) [p. 0801](#). She was evaluated for surgical candidacy on 14 January 2026; microdiscectomy was discussed and deferred pending a further course of therapy [p. 1189](#). **Records also document a lumbar strain treated in 2019** that resolved after six weeks of therapy (see flag PC-01) [p. 0311](#). Two record sets referenced in the produced material have not been received (see flags MR-01, MR-02).

## PROVIDER INDEX

| PROVIDER                         | ROLE                  | DATES OF SERVICE          | ENCOUNTERS | PAGES        |
|----------------------------------|-----------------------|---------------------------|------------|--------------|
| Suncoast County EMS              | Prehospital transport | 08 Feb 2025               | 1          | 14           |
| Bayshore Regional Medical Center | Emergency department  | 08 Feb 2025               | 1          | 61           |
| Palmetto Family Medicine         | Primary care          | 14 Feb – 18 Dec 2025      | 7          | 218          |
| Gulfview Rehabilitation          | Physical therapy      | 24 Feb – 02 May 2025      | 11         | 296          |
| Tampa Bay Orthopedic Institute   | Orthopedic surgery    | 22 Jun 2025 – 14 Jan 2026 | 5          | 402          |
| Harbor Imaging Partners          | Diagnostic imaging    | 09 Jul – 03 Nov 2025      | 2          | 256          |
| <b>Total</b>                     |                       | <b>340 days</b>           | <b>27</b>  | <b>1,247</b> |

## CHRONOLOGY

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### 08 Feb 2025 Suncoast County EMS — prehospital

DAY 0

Dispatched 14:22 to signalized intersection for two-vehicle rear-end collision. Claimant found ambulatory at scene, restrained driver, airbag non-deployed. Cervical collar applied, backboard declined. Vitals stable throughout transport. [p. 0002–0014](#)

"Pt reports immediate onset neck stiffness and low back pain. Denies LOC. Ambulatory at scene." [p. 0004](#)

### 08 Feb 2025 Bayshore Regional Medical Center — emergency department

DAY 0

Arrival 15:08. Chief complaint neck and low back pain following MVC. Examination documented paraspinal tenderness at C5–C7 and L4–S1, no midline step-off, neurologically intact with 5/5 strength in all extremities and intact sensation. [p. 0021–0038](#)

### 08 Feb 2025 Bayshore Regional Medical Center — radiology

DAY 0

CT cervical spine without contrast and plain films of the lumbar spine. **Impression: no acute fracture or subluxation. Mild degenerative change at L5–S1.** [p. 0041–0044](#)

"No acute osseous abnormality. Disc space narrowing at L5–S1 consistent with degenerative change, age indeterminate." [p. 0042](#)

### 08 Feb 2025 Bayshore Regional Medical Center — discharge

DAY 0

Discharged 19:41 in stable condition. Cyclobenzaprine 10mg and ibuprofen 600mg prescribed. Soft collar issued. Instructed to follow up with primary care within one week and return for red-flag symptoms. [p. 0052–0058](#)

### 14 Feb 2025 Palmetto Family Medicine — Dr. A. Reyes

DAY 6

Post-MVC follow-up. Reports persistent low back pain rated 7/10, worse with sitting and prolonged standing. Neck pain improving. Straight leg raise negative bilaterally. Referred to physical therapy; work note issued for light duty. [p. 0104–0112](#)

### 24 Feb 2025 Gulfview Rehabilitation — initial evaluation

DAY 16

Physical therapy evaluation. Lumbar flexion limited to 40 degrees, extension 10 degrees with pain. Plan for three sessions weekly for six weeks focused on core stabilization and manual therapy. [p. 0163–0179](#)

### 24 Feb – 02 May 2025 Gulfview Rehabilitation — therapy course

DAYS 16–83

Eleven attended sessions of a prescribed eighteen. Four documented no-shows on 17 Mar, 31 Mar, 21 Apr and 28 Apr. Interim progress notes record improvement in flexion to 55 degrees by 4 April, then plateau. Discharge note of 2 May records the claimant as "not progressing toward goals" with recommendation to return to the referring physician. [p. 0201–0288](#)

"Pt reports symptoms unchanged over past 3 visits. Recommend re-evaluation by MD prior to further therapy." [p. 0286](#)

► **TG-01 — TREATMENT GAP · 51 DAYS · 02 MAY 2025 TO 22 JUN 2025**

No documented encounter with any produced provider between the physical therapy discharge of 2 May 2025 [p. 0288](#) and the orthopedic consultation of 22 June 2025 [p. 0431](#). The therapy discharge note directed the claimant to return to the referring physician; the produced Palmetto Family Medicine records contain no visit in that interval [p. 0104–0158](#). The 22 June orthopedic intake records the claimant's own account of the interval as "tried to manage it on my own, could not afford the copays" [p. 0433](#). Note that pharmacy records for this period have not been produced (see MR-02) and may or may not evidence continued treatment.

**22 Jun 2025 Tampa Bay Orthopedic Institute — Dr. L. Okonkwo**

DAY 134

Initial orthopedic consultation on referral. Reports low back pain radiating into the right posterior thigh and calf, rated 8/10 at worst. Positive straight leg raise on the right at 45 degrees. Diminished right ankle reflex. MRI ordered. [p. 0431–0448](#)

**09 Jul 2025 Harbor Imaging Partners — MRI lumbar spine without contrast**

DAY 151

**Impression: right paracentral disc extrusion at L5–S1 measuring 7mm with contact on the descending right S1 nerve root. Mild degenerative disc disease at L4–L5.** [p. 0612–0619](#)

"7 mm right paracentral disc extrusion at L5-S1 with mass effect upon the descending right S1 nerve root. Findings correlate with the patient's reported radicular distribution." [p. 0614](#)

**21 Jul 2025 Tampa Bay Orthopedic Institute — Dr. L. Okonkwo**

DAY 163

MRI reviewed with claimant. Recommends transforaminal epidural steroid injection at right S1 before considering surgical options. Records causation opinion within the note. [p. 0688–0701](#)

"Within a reasonable degree of medical probability, the disc extrusion at L5-S1 is causally related to the motor vehicle collision of 02/08/2025, superimposed on pre-existing degenerative change." [p. 0697](#)

► **PC-01 — PRIOR CONDITION · DOCUMENTED 2019 LUMBAR INJURY**

The Palmetto Family Medicine intake history records a lumbar strain sustained in a workplace lifting incident in March 2019, treated with six weeks of physical therapy and documented as resolved with return to full duty in May 2019 [p. 0311–0318](#). No imaging from 2019 appears in the produced records and none is referenced in the 2019 notes. The treating orthopedist addresses the prior injury directly and distinguishes it [p. 0697](#). Pre-collision imaging of the lumbar spine, if any exists, would bear directly on apportionment; the 8 February 2025 plain films describe degenerative change as "age indeterminate" [p. 0042](#).

**14 Aug 2025 Tampa Bay Orthopedic Institute — procedure**

DAY 187

Right S1 transforaminal epidural steroid injection under fluoroscopic guidance. Procedure without complication. [p. 0744–0752](#)

**03 Sep 2025 Palmetto Family Medicine — Dr. A. Reyes**

DAY 207

Reports approximately 60 percent relief for three weeks following injection, with return of symptoms. Continues to report difficulty sitting beyond 30 minutes. [p. 0119–0126](#)

|                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
|------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 03 Nov 2025<br>DAY 268 | <b>Harbor Imaging Partners — MRI lumbar spine, repeat</b><br><b>Impression: right paracentral disc extrusion at L5–S1, essentially unchanged at 7mm. Continued contact on the right S1 nerve root.</b> <p>p. 0801–0808</p>                                                                                                                                                                                                                                                                                                                                                                           |
| 19 Nov 2025<br>DAY 284 | <b>Tampa Bay Orthopedic Institute — procedure</b><br>Second right S1 transforaminal epidural steroid injection. Documented relief of shorter duration than the first. <p>p. 0932–0941</p>                                                                                                                                                                                                                                                                                                                                                                                                            |
| 18 Dec 2025<br>DAY 313 | <b>Palmetto Family Medicine — Dr. A. Reyes</b><br>Reports symptoms limiting work as a dental hygienist, specifically prolonged standing and forward flexion. Work restrictions extended. Referred back to orthopedics for surgical evaluation. <p>p. 0148–0158</p>                                                                                                                                                                                                                                                                                                                                   |
| 14 Jan 2026<br>DAY 340 | <b>Tampa Bay Orthopedic Institute — Dr. L. Okonkwo</b><br>Surgical consultation. Right L5–S1 microdiscectomy discussed including risks, benefits and expected recovery. <b>Decision deferred</b> pending a further six-week course of therapy; claimant to return for re-evaluation. Documented as a surgical candidate should conservative measures fail. <p>p. 1189–1204</p> <div>             "Patient remains a reasonable surgical candidate. Will re-evaluate in 6 weeks. If symptoms persist at that time, would proceed with right L5–S1 microdiscectomy."             <p>p. 1201</p> </div> |

## FLAGS

|                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
|----------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>GAP</b>     | <b>TG-01 — 51-day treatment gap, 2 May to 22 June 2025</b><br>Full detail in the chronology above. Bears on continuity of treatment and on any argument that symptoms resolved and later recurred from an independent cause. Note the claimant's stated financial reason <p>p. 0433</p> and the unproduced pharmacy records that could corroborate or undercut it (MR-02).                                                                                             |
| <b>PRIOR</b>   | <b>PC-01 — 2019 lumbar strain, documented as resolved</b><br>Directly relevant to apportionment. The absence of pre-collision lumbar imaging is the material evidentiary fact here, and the 2025 plain film reading of degenerative change as "age indeterminate" <p>p. 0042</p> leaves that question open on the current record.                                                                                                                                      |
| <b>MISSING</b> | <b>MR-01 — Gulfview Rehabilitation sessions 12 through 18</b><br>The therapy plan of 24 February prescribes eighteen sessions <p>p. 0177</p> . The production contains notes for eleven attended sessions and four documented no-shows, accounting for fifteen. Notes for the remaining three prescribed sessions are neither present nor addressed in the discharge summary <p>p. 0286</p> . Recommend a targeted follow-up request rather than a full re-production. |
| <b>MISSING</b> | <b>MR-02 — Pharmacy records, entire treatment period</b><br>No pharmacy or prescription-fill records appear in any of the four productions, though prescriptions are documented at the ED visit <p>p. 0055</p> and at four subsequent primary care encounters. Fill records covering 2 May to 22 June 2025 would directly address the treatment gap at TG-01.                                                                                                          |

## HOW THIS DOCUMENT WAS PRODUCED

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